



# Join Us



## Pre-retirement Planning Webinar & One-on-One Consultations

**JUNE WEBINAR – June 10, 2021**

Plumbers Local Union No. 1 Headquarters - 50-02 Fifth Street, Long Island City

Visit  
[UA1.retirepru.com](http://UA1.retirepru.com)  
to create your User ID  
and Password in  
advance of this  
webinar

**Learn more  
about Your  
Benefits**

Join us as Prudential Retirement® and Morningstar Investment Management provide information about what pre-retirees should be considering and their services that can help you enjoy a successful retirement. In this session:

Prudential will help you learn what your retirement may be like, visualizing expenses in retirement and how to pay for them.

Morningstar will also walk you through an online service that can help you better estimate your retirement and take steps now to prepare for your days off the job site.

Give your financial wellness a boost! You will also have access to 1x1 virtual appointments where we'll review your account and answer your questions. See below to register for these private sessions.

**Thursday June 10, 2021 at 6:00 p.m.**

Due to COVID 19 mandates this session will be conducted virtually. You can participate by using a computer, tablet or smartphone. You can also join by audio only by calling in. You will need to register by going to [www.ualocal1funds.org](http://www.ualocal1funds.org) "News Room" for a registration link for this event.

**One-on-One Consultations** – Unable to attend on the 10<sup>th</sup>? You can schedule your own personalized session with either Prudential Retirement or Morningstar, depending on the services each provider offers. Please register for these virtual consultation sessions by scheduling your session online at the addresses below.

- Prudential Retirement, [www.prudential.com/virtualcoach](http://www.prudential.com/virtualcoach)
- Morningstar Investment Management LLC, <https://my.timetrade.com/book/JJN3C>

For more information you can visit [www.ualocal1funds.org](http://www.ualocal1funds.org) and click on the 2021 Monthly Workshop link or call the Fund Office at (718) 835-2700, Welfare Department.