



Join Us

Building Trades: Retirement Planning Seminar

Plumbers Local Union No. 1 Headquarters
50-02 Fifth Street, Long Island City

Home of Your Employee Benefits

Tuesday, February 25, 2020

One-on-one Consultations
Noon–5 p.m.

Retirement Planning Seminar
5 p.m.–7 p.m.

VISIT OUR WEBSITE AT

ualocal1funds.org

REMEMBER

to visit UA1.retirepru.com to create your user ID and password in advance of the meeting!

Join us as Prudential Retirement® and Morningstar Investment Advisors provide information on your 401(k) benefits, provide demonstrations of their services, and answer questions you may have.

This information was prepared specifically for the Building Trades Division to provide you with information about plan features and retirement planning tools and resources, such as Prudential's new Financial Wellness material and Advice and Managed Accounts from Morningstar Investment Management, that can help you overcome the challenges of planning for your financial future.

In addition to the Retirement Planning Seminar, Prudential retirement counselors and a representative from Morningstar will also be on site between Noon–5 p.m. to provide one-on-one consultations. You will need to register for these sessions by calling the Fund Office at (718) 835-2700.

RETIRE RIGHT – Consider saving even more this year! Every penny now can help you later, and the amount you can save in the Plumbers Local Union No. 1 Employee 401(k) Savings Plan has increased to **\$19,500** for 2020 (and an extra **\$6,500** if you're age 50+).

Michael Apuzzo, Co-Chairman–Labor

Eugene S. Boccieri, Co-Chairman–Management

Walter Saraceni, Administrator

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Morningstar Investment Management LLC is not an affiliate of Prudential. The Managed Account service has an additional fee charged to assets and is paid quarterly. Please read the investment advisory agreement carefully before participating.

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Keep in mind that application of asset allocation and diversification concepts does not assure a profit or protect against loss in a declining market. **You can lose money by investing in securities.**

Retirement counselors are registered representatives of Prudential Investment Management Services LLC (PIMS), Newark, NJ, a Prudential Financial company.

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